

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Finet Group Limited	
Date Submitted	02/02/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08317</u> Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000			
Increase/(decrease)						
Balance at close of the month 15,000,000,000 HK\$0.01 HK\$150,000,000						
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>			
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>			

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Do	escription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		^	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	440,818,880	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	440,818,880	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

abbioval dale		the month pursuant be issue			of issuer which may be issued pursuant thereto as at close	
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		-	of the month
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO	Granted	LACICISCU	Cancelled	Lapsed		
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.49 per						1,500,000
Ordinary						1,500,000
shares						
(Note 1)						
2 Post-IPO						
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.50 per						
Ordinary						3,000,000
shares						
(Note 1)						
(Note 1)						
		Тс	otal A. (Ordin			
			(Prefere	nce shares)	Nil	
			(0	Other class)	Nil	
Total funds raised duri	ng the month	from exercise o	f			
options (State currency			Nil			

Description of warrants Date of expiry - dd/mm/yyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised / Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
1. Unlisted Warrant	HK\$	35,441,124	0	35,441,124	0	88,162,000
(as defined in the Company announcement dated 10/01/2012)				, ,		
(29/01/2017)						<u> </u>
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.402					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A	A				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		,				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				

					No. of new	
		Nominal value			shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of	at close of	Exercised /	Nominal value	pursuant	close of the
Description of warrants	nominal	preceding	Lapsed during	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	month	the month	month		
		То	otal B. (Ordin	ary shares) Nil		
			(Prefere	nce shares) Nil		
			(0	Other class) Nil		

For Main Board and GEM listed issuers

					No. of new shares of	No. of new shares of issuer which
					during the	may be
					month	issued
					pursuant	pursuant
	~ .		~ .		thereto	thereto as at
		Amount at close	Converted	Amount at close of the		close of the
Class and description	amount outstanding	of preceding month	during the month	month		month
1. N/A	outstanding	montin	month	monui		
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	. ,					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
- <u></u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			. . .		
		r		nary shares) <u>Nil</u>		-
				ence shares) <u>Nil</u> Other class) Nil		-
			(-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
(/ /)	
shares (Note	()	
2. N/A		
	<u>``</u>	
shares (Note)	
	/	
3. <u>N</u> /A		
	_	
(/ /)	
shares (Note)	
Total D. (Ordinary share	3) Nil	
(Preference share		-
(Other class		-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

At price : State	Class of shares issuable(Note 1)			the month
	(Note 1)			
· ····· J	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
			<u>N/A</u>	N/A
		ry		
At price : State)		
)		
			<u>N/A</u>	N/A
	Class of shares issuable(<i>Note 1</i>)			
At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	N/A
	Class of shares issuable(Note 1)			
	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	At price . currency	(Note 1) (Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) (/ / / (dd/mm/yyyy)) At price : State currency Class of shares issuable (Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) Class of shares issuable currency (/ / / EGM approval date: (/ / / / EGM approval date: (/ / / / EGM approval date: (/ / / / / / / / / EGM approval date: (/ / / / / / / / / / / / / / / / / /	At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) At price : State currency Class of shares issuable (Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	At price : $\frac{State}{currency}$ Class of shares issuable Ordinary (Note 1) At price : $\frac{State}{currency}$ Issue and allotment (///) EGM approval date: (///) N/A At price : $\frac{State}{currency}$ Class of shares issuable (Note 1) At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) N/A EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) N/A EGM approval date: (dd/mm/yyyy) N/A EGM approval date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) N/A

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
5.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/A	
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	Ordinar	у		
).	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
0.	Other (Please specify)	At price : Sta	rrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary s eference s (Other	hares)	Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").					

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Remarks (if any):

Submitted by: Ms. Lo Yuk Yee

Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*